

A coastal oasis awaits

Peak Producer Circle

The Ritz-Carlton, Half Moon Bay

Half Moon Bay, California

April 25-28, 2025

Join Global Atlantic's Peak Producer Circle, a trip for our most successful financial professionals, and experience the breathtaking scenery of Half Moon Bay along the picturesque California coast.

*See qualifications for details.



Qualifications

December 1, 2023 – December 31, 2024

- Contracts must be issued during qualification period to be considered for eligibility

Minimum \$4 Million Production Credit

- \$1 production credit for every \$1 for eligible product sales
- \$1 production credit for every \$2 for SecureFore (MYGA) sales
- Must include 5 or more issued contracts
- At least \$2 million of production credit must be non-MYGA sales

Eligible products

- | | | | |
|---|---|--|--|
| • ForeAccumulation II
fixed index annuity | • ForeIncome II
fixed index annuity | • SecureFore
fixed annuity | • ForeCertain
income annuity |
| • Income 150+ SE
fixed index annuity | • ForeCare
fixed annuity with long term care benefits | - 50% of SecureFore sales will be applied towards production credit. | |

Exclusions

- Free looked contracts

This offer is only available for IMO contracts sold through an IMO.

Eligible producers are those that are in good standing during the qualification period and do not have any debit balance. Product Availability may vary by state or intermediary.



Call the Global Atlantic Sales Desk at (833) ASK GA4U or (833) 275-4248.

Note: Annuity product sales must be appropriate, suitable and in the client's best interest based upon a comprehensive evaluation of the customer's financial needs, insurance needs, and objectives. Producer must be contracted and in good standing to receive this compensation. This incentive may be modified, changed, discontinued amended or revoked at our discretion and at any time.

We reserve the right, in our sole discretion, to terminate, modify, or suspend, in whole or in part, the IMO incentive trip at any time for any reason. Please note that you will be responsible for determining if any compensation paid to you under the terms of this IMO incentive trip is consistent with regulatory requirements.

All writing agents are eligible to qualify. Qualifying agents must have an active contract with Forethought Life Insurance Company and be in good standing at the time of the trip. Global Atlantic will be the sole authority in determining qualifying participants and reserves the exclusive right to determine qualifiers. Global Atlantic also reserves the right to modify or cancel the program and to terminate issued premium credits towards the program at any time, for any reason, without notice. Contracts must be issued by December 31, 2024 to count towards trip premium credits. Split cases are permitted, and the issued premium allocated to each agent, for qualification purposes, will match the agreed percentage split. Free Looks and Cancellations will be subtracted from issued premium. All chargeback rules apply and all decisions by GA are final. Attendance is by invitation only. Qualifying participants must register to attend. We will send the qualification invitation to the email we have on file. It is the duty of the agent to ensure that their email address is updated with Global Atlantic to ensure the invite is deployed and registration can be completed before the deadline. The qualifier must attend; no cash equivalent will be offered in lieu of attendance. Qualification may not be transferred to another appointed individual/agent. Under current tax laws and regulations, gross income includes amounts received as prizes or awards. Accordingly, the value of the trip for you (and your potential guest) will be treated as additional compensation for purposes of any applicable tax reporting. You should consult your tax advisor if you have questions about the tax treatment related to any event-related expenses or your individual situation. The qualifier may bring a spouse or one adult guest to the trip.

Annuity sales where the source of funds is qualified money may not be eligible for trip qualification.

In consideration of this travel-incentive program and all production-based incentives, be certain to always give top priority to your clients' financial circumstances, objectives and needs. Incentive programs should not be considered or used as the basis for determining suitable products for your clients. Product sales must be appropriate based on a comprehensive evaluation of the customer's financial situation, insurance needs, and objectives

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This material is intended to provide educational information regarding either the features and mechanics of the product or for general reference/education and is intended for financial professional use only. It should not be considered, and does not constitute, personalized investment advice. The issuing insurance company is not an investment adviser nor registered as such with the SEC or any state securities regulatory authority. It's not acting in any fiduciary capacity with respect to any contract and/or investment.

Guarantees provided are subject to the financial strength of the issuing insurance company; not guaranteed by any bank or the FDIC.

ForeAccumulation II fixed index annuity is issued by **Forethought Life Insurance Company**, 10 West Market Street, Suite 2300, Indianapolis, Indiana. ForeAccumulation is available with Contract FA1801SPDA-01 and ICC17-FA1801SPDA-01 and rider forms FA4101-01, ICC17-FA4101-01, FA4106-01, ICC17-FA4106-01, FA4107-01, ICC17-FA4107-01, FA4108-01, ICC17-FA4108-01, FA4109-01, ICC17-FA4109-01, FA4110-01, ICC17-FA4110-01, FA4116-01, ICC17-FA4116-01, FA4112-01, ICC17-FA4112-01, FA4114-01, ICC17-FA4114-01, FL-FIANC-13, ICC14-FL-FIANC, FL-FIATI-13 and ICC14-FL-FIATI.

ForeIncome II fixed index annuity is issued by **Forethought Life Insurance Company**, 10 West Market Street, Suite 2300, Indianapolis, Indiana. ForeIncome is available with Contract FA1801SPDA-01 and ICC17-FA1801SPDA-01 and rider forms, ICC17-FA4101-01, ICC17-FA4106-01, ICC17-FA4107-01, ICC17-FA4108-01, ICC17-FA4109-01, ICC17-FA4110-01, ICC17-FA4116-01, ICC17-FA4111-01, ICC17-FA4112-01, ICC17-FA4102-01, and ICC17-FA4104-01.

Income 150+ SE fixed index annuity is issued by **Forethought Life Insurance Company**, 10 West Market Street, Suite 2300, Indianapolis, Indiana. Income 150+ is available in most states with Contract FA1801SPDA-01 and ICC17-FA1801SPDA-01 and rider forms FA4101-01, ICC17-FA4101-01, FA4106-01, ICC17-FA4106-01, FA4107-01, ICC17-FA4107-01, FA4109-01, ICC17-FA4109-01, FA4110-01, ICC17-FA4110-01, FA4116-01, ICC17-FA4116-01, FA4111-01, ICC17-FA4111-01, FA4112-01, ICC17-FA4112-01, FA4105-01 v2, ICC17-FA4105-01, FA4115-01, and ICC17-FA4115-01.

ForeCare fixed annuity is issued by **Forethought Life Insurance Company**, 10 West Market Street, Suite 2300, Indianapolis, Indiana. Available in most states with contract FA1101SPDA-01 (certificate series GA1101SPDA-01, as applicable) with Rider for Long-Term Care Benefits Form LTC2000-01, Optional Inflation Protection Benefit Rider Form LTC2001-01 and Optional Nonforfeiture Benefit Rider Form LTC2002-01 (certificate series LTCG2000-01, LTCG2001-01 and LTCG2002-01, as applicable). This is a solicitation of Long-Term Care insurance.

SecureFore fixed annuities are issued by **Forethought Life Insurance Company**, 10 West Market Street, Suite 2300, Indianapolis, Indiana. Available in most states with contract FA1101SPDA-01 and ICC17-FA1101SPDA-01 and rider forms FA4012-02, ICC17-FA4012-02, FA4121-01, ICC20-FA4121-01, FA4051-01, ICC17-FA4051-01, FA4052-01, ICC17-FA4054-01, ICC20-FANC-01, FANHW-01, FATIW-01, and ICC20-FATI-01.

ForeCertain income annuity is issued by **Forethought Life Insurance Company**, 10 West Market Street, Suite 2300, Indianapolis, Indiana and are available in most states with contract FL-FPA-13, as applicable.

Global Atlantic Financial Group (Global Atlantic) is the marketing name for The Global Atlantic Financial Group LLC and its subsidiaries, including Forethought Life Insurance Company and Accordia Life and Annuity Company. Each subsidiary is responsible for its own financial and contractual obligations. These subsidiaries are not authorized to do business in New York.